



Please Join us for the next installment of our:



The event will take place on:
Monday February 12th 6:30pm
Flemings Prime Steakhouse and Wine Bar
6333 N Scottsdale Rd, Scottsdale, AZ 85250

Not all investors are (or should be) 100% equity investors. Some need fixed income as a portion of their investment portfolio. Yet, not all fixed income investments are created equal. While bonds provide a known coupon and a fixed maturity date, they typically pay interest just once every six months. Bond mutual funds strip out the advantages of a known maturity and a set coupon but provide monthly income. With the potential for rising interest rates and inflation looming, bonds could be the most severely impacted.

As we continue our Investor Education Series, we would like to introduce you to an alternative asset class known as private debt, which is also often referred to as a non-traded bond offering. Since these non-traded bonds often have low correlation to the bond market in general, they are attractive for their ability to generate favorable returns when the market becomes volatile. Unfortunately, regular investors aren't easily able to access these bond alternatives, as they are typically only available to institutional and high net worth investors. But that's where we come in. Wealth Strategies Advisory Group is pleased to offer the **GK 7% Bond** in our portfolio for The Household Endowment Model®. The Household Endowment Model® is built on the premise of diversification, non-correlation to the public markets and implementation of institutional style investments.

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Thehouseholdendowmentmodel.com
